

# State of Illinois PROPERTY TAX APPEAL BOARD

Wm. G. Stratton Office Bldg. 401 South Spring St., Rm. 402 Springfield, Illinois 62706 (T) 217.782.6076 (F) 217.785.4425 (TTY) 800.526.0844 KEVIN L. FREEMAN Chairman

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Suburban North Regional Office

MICHAEL I. O'MALLEY

Executive Director & General Counsel

Minutes of the Property Tax Appeal Board July 9, 2024 – 10:00 a.m. Springfield & Des Plaines, Illinois

1. Roll Call: Chairman Kevin Freeman, Mr. James Bilotta, Sarah Buckley, and

Robert J. Steffen.

**Staff:** Michael O'Malley, Executive Director and General Counsel

Robert Osgood, Acting Chief Administrative Law Judge

James Moffat, Chief Financial Officer & Human Resources Manager

David Suarez, Chief Information Officer Kelly McAuliffe, Recording Secretary Phyllis McJunkins, Recording Secretary

**Guests:** Call-in connections are identified as follows:

John Brady, Tully & Associates, LTD

Michael Bullock, Property Tax Appeal Board

Monica Hill

Michael Hoffman, Tully & Associates, LTD

Nick Jordan, Worsek & Vihon Lester McCarroll III, Mayer Brown

2 Anonymous Callers

Chairman Freeman convened the meeting at 10:00 a.m. with a quorum of four of five board members and welcomed the Board Members and the Management Team to the Property Tax Appeal Board Meeting. Chairman Freeman motioned to allow Mr. Steffen to appear remotely, which Mr. Bilotta seconded and carried 4-0.

#### 2. Approval of Minutes from Previous Meeting

Mr. Bilotta moved to approve the Board Minutes of June 11<sup>th</sup>, 2024, as presented. Ms. Buckley seconded the motion, which carried 3-0; Chairman Freeman abstained.

### 3. Adoption or Amendments to the Agenda

#### **BOARD MEMBERS**

Chairman Freeman motioned to amend the agenda to move item "5(g)" before the Executive Director's Report, which was seconded by Mr. Bilotta and carried 4-0.

### Item "g" from Section 5 – Discussion of Motion

Graham C Stores Company: #23-03148.001 thru .002-C-1 (Lake)

The board acknowledged that John Brady with Tulley & Associates was present; however, Mr. Brady declined to speak on the matter.

Chairman Freeman moved to grant the Motion to Reinstate, give the appellant seven days to file an amended petition seeking a change in assessment over \$100,000, and if the appellant does not file an amended petition, dismiss the appeal with prejudice. Ms. Buckley seconded the motion, which carried 4-0.

# 4. Executive Director's Report

See Addendum A.

Chairman Freeman moved to accept the Executive Director's Report. Mr. Bilotta seconded the motion, which carried 4-0.

### 4. Discussion of Motions

- a. Mr. Bilotta moved to grant the Motion to Reinstate and give the appellant 30 days to file a response to the Motion to Dismiss. Ms. Buckley seconded the Bilotta's motion, which carried 4-0.
- b. Mr. Bilotta made a motion to deny the Motion to Reinstate and enter a dismissal order, stating that the appellant failed to respond within 30 days of the notice of the Motion to Dismiss and cite the correct rule—1910.40. Mr. Steffen seconded Bilatta's motion, which carried 4-0.
- c. Mr. Steffen moved to grant the Motion to Reinstate. Ms. Buckley seconded the motion, which carried 4-0.
- d. Chairman Freeman moved to grant the Motion to Reinstate. Mr. Bilotta seconded the motion, which carried 3-0, and Ms. Buckley abstained.
- e. Chairman Freeman moved to grant the Motion to Reinstate. Ms. Buckley seconded the motion, which carried 4-0.

- f. Mr. Steffen moved to grant the Motion to Vacate PTAB's prior decision and issue a decision per the stipulated agreement. Chairman Freeman seconded the motion, which carried 4-0.
- g. This item was moved up in the agenda; see above.
- h. Chairman Freeman moved to grant the Motion to Reinstate and give the appellant 30 days to file an amended petition with a complete grid. Mr. Steffen seconded the motion, which carried 3-1.
- i. Chairman Freeman moved to continue the matter to the August Board Meeting. Mr. Steffen seconded the motion, which carried 4-0.
- j. Mr. Bilotta moved to deny the extension request as moot. Ms. Buckley seconded the motion, which carried 4-0.
- k. End of Motions

#### 6. Attachments

- **a.** Attachment A Mr. Bilotta moved to approve the attachment. Mr. Steffen seconded the Motion, and it carried 4-0.
- **b.** Attachment B—Chairman Freeman moved to approve the attachment. Ms. Buckley seconded the Motion, which carried 4-0.
- **c.** Attachment C Mr. Bilotta moved to approve the attachment. Mr. Steffen seconded the Motion, and it carried 3-0. Chairman Freeman recused himself.
- **d. Attachment D**—Chairman Freeman moved to approve the attachment. Ms. Buckley seconded the Motion, which carried 3-0. Mr. Bilotta recused himself.
- **e.** Attachment E Chairman Freeman moved to approve the attachment. Mr. Bilotta seconded the Motion, and it carried 3-0. Mr. Steffen recused himself.
- **f.** Attachment F—Chairman Freeman moved to approve the attachment. Ms. Buckley seconded the Motion, which carried 4-0.
- **g.** Attachment G—Mr. Bilotta moved to approve the attachment. Chairman Freeman seconded the Motion, which carried 3-0. Ms. Buckley recused herself.
- **h.** Attachment Z—Chairman Freeman moved to approve the attachment. Mr. Bilotta seconded the Motion, which carried 4-0.

# **Workload Report**

**a.** We closed 45,445 cases this fiscal year.

# 7. Other Business

a. None.

# 8. Adjournment

**a.** Chairman Freeman moved to adjourn the meeting at 10:41 a.m. Ms. Buckley seconded the Motion, carrying 4-0.

Respectfully Submitted,

/s/ Michael O'Malley
Michael I. O'Malley
Executive Director and General Counsel

# Addendum A.



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# Executive Director's Report July 2024

## 1. HR/Fiscal Update:

- a. HR: We are working on posting positions in SPO and DPO.
- b. Fiscal: None.

#### 2. IT Update:

- a. The EFP has been updated to allow intervenors to file their requests to intervene and evidence through the portal.
- b. The EFP has been updated to accept stipulations through the portal. IT created an internal running list of stips that have been filed through the portal which will allow for easier case management.

| Select a Hearing Officer: Select - Print Friendly Version |            |                        |            |           |  |
|---|------------|------------------------|------------|-----------|--|
| Hearing Officer   | Docket No. | Appellant Last         | Stip Date  | Has Intv. |  |
| EALLEN  | 2018-40189 | 2430 Hintz Corporation | 2024-06-24 | NO        |  |
| EALLEN  | 2018-47471 | US Invest LLC          | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51417 | Cohen                  | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51443 | Muraoka                | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51444 | Dailide                | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51445 | Blesic                 | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51446 | Polenska               | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51447 | Che                    | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51452 | Novak                  | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51453 | Rettig                 | 2024-06-24 | NO        |  |
| EALLEN  | 2018-51454 | Kunnassery             | 2024-06-24 | NO        |  |
| EALLEN  | 2019-30029 | 1951 Touhy LLC         | 2024-06-24 | NO        |  |
| EALLEN  | 2019-43163 | Rossi                  | 2024-06-24 | NO        |  |
| EALLEN  | 2019-49033 | LDL Executives, LLC    | 2024-06-24 | NO        |  |
| EALLEN  | 2019-49034 | DJK Executives, LLC    | 2024-06-24 | NO        |  |

c. IT is working on developing an electronic notification process for hearings.

#### **BOARD MEMBERS**

# **3.** Future Board Meetings:

| 2024 Schedule                        |                           |  |  |
|--------------------------------------|---------------------------|--|--|
| August 13 <sup>th</sup> (State Fair) | Springfield               |  |  |
| September 10 <sup>th</sup>           | Des Plaines & Springfield |  |  |
| October 8 <sup>th</sup>              | Des Plaines & Springfield |  |  |
| November 12 <sup>th</sup>            | Des Plaines & Springfield |  |  |
| December 10 <sup>th</sup>            | Des Plaines & Springfield |  |  |

All meetings begin at 10:00 a.m.